

BlueLife Limited

4th Floor, IBL House - Caudan Waterfront - Port Louis

BRN : C07050411

COMMUNIQUÉ

Further to the communiqué dated 19 December 2017, notice is hereby given that the Rights Issue of BlueLife Limited (“BlueLife” or the “Company”) of 229,599,782 new ordinary shares of no par value each at an issue price of MUR 1.96 per share, has now been successfully completed.

The total number of new ordinary shares of BlueLife amounts to 229,599,782 out of which 59,174,111 ordinary shares were subscribed and 170,425,671 shares were underwritten by IBL Ltd, thus bringing the total number of shares in issue to 654,942,099 shares.

On 23 February 2018, the Board of Directors of BlueLife has approved the allotment and issue of 229,599,782 new ordinary shares, all fully paid.

Shareholders who have subscribed to the Rights Issue and who have a Central Depository & Settlement (“CDS”) account, will have their accounts credited at close of business on 5 March 2018. Share certificates in respect of the new ordinary shares allotted to shareholders not registered at CDS shall be issued and sent by 5 March 2018.

The new ordinary shares will be traded for the first time on the Official Market of the Stock Exchange of Mauritius on 6 March 2018.

By order of the Board

IBL Management Ltd

Company Secretary

23 February 2018

This Communiqué is issued pursuant to Listing Rule 11.3, and the Securities Act 2005. The Board of Directors of BlueLife Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.